



LATEEF

INVESTMENT
MANAGEMENT

February 3rd, 2009

FOR IMMEDIATE RELEASE

James Tarkenton, Portfolio Manager, becomes an owner and is appointed a Managing Director of Lateef Investment Management.

James Tarkenton, CFA, MBA joined Lateef Investment Management as a member of the Portfolio Management Team on June 23, 2008. He began his career in the investment industry in 1996 as an analyst at Cambridge Associates in Arlington, VA. While at Cambridge, Mr. Tarkenton worked with the firm's Director of Research covering global markets and numerous asset classes for clients. At the end of 1998, he joined Oak Value Capital Management in Durham, NC as a Research Analyst. Over his seven years at Oak Value, Mr. Tarkenton was the lead analyst on the firm's largest position, Berkshire Hathaway, and left as Vice President and Senior Research Analyst. In 2006, Mr. Tarkenton joined RBO & Co, LLC, an investment advisory firm based in Napa, CA, as Portfolio Manager and Managing Member. Mr. Tarkenton earned his MBA with honors from the University of North Carolina at Chapel Hill and his BS from Virginia Commonwealth University in Richmond, VA.

Lateef Investment Management has been managing money for institutions and individuals since 1974. The company has approximately \$3 billion in assets under management, and manages both separate accounts and the Lateef Fund (symbol LIMAX). There are eight owners / Managing Directors at Lateef.

Lateef has been named one of the "World's Best Money Managers" by Thompson Financial's *Nelson Investment Manager Database*, is ranked as a 5 Star Manager by *Morningstar*, is ranked as the #1 Multi-Cap Growth Manager on a risk/return basis over a 10 year period by *Money Manager Review*, and is in the top 1% of all Domestic Equity Managers over a 15 year period in the *Plan Sponsor Network* database.

A complete Global Investment Performance Standards-compliant performance presentation is available at <http://www.lateef.com>